FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

DEC 2 8 2007 NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNITED STATES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNITED STATES
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SECTION 4(6), AND/OR
UNITED STATES

1422	793
OMB APF	PROVAL
OMB Number:	3235-0076
Expires: Ap	ril 30, 2008
Estimated average	burden
hours per response	16.00
SEC USE	ONLY
Prefix	Serial
DATE RE	CEIVED

V	
Name of Offering (check if this is an amendment and name has changed, and indic	cate change.)
Catterton F&S Blocker I, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION	DATA
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate	change.) JAN 0 7 2008
Catterton F&S Blocker I, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) OMSON
599 West Putnam Avenue, Suite 200, Greenwich, CT 06830	(203) 629-4901 FINIANICIAL
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business Investment in securities.	
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed	other (please specify): a Cayman Islands exempted
	limited partnership
Month Year	
Actual or Estimated Date of Incorporation or Organization: 1 0 0 7	Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abb	reviation for State:
CN for Canada; FN for other foreign jur	risdiction) F N

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer Director General Partner Full Name (Last name first, if individual) Catterton F&S General Partner, L.L.C. Business or Residence Address (Number and Street, City, State, Zip Code) 599 West Putnam Avenue, Suite 200, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Managing Member Beneficial Owner ☐ Executive Officer ☐ Director Full Name (Last name first, if individual) Sakin, Craig H. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Catterton F&S Blocker I, L.P., 599 West Putnam Avenue, Suite 200, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer □ Director Managing Member Full Name (Last name first, if individual) Chu, J. Michael Business or Residence Address (Number and Street, City, State, Zip Code) c/o Catterton F&S Blocker I, L.P., 599 West Putnam Avenue, Suite 200, Greenwich, CT 06830 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer ☐ Director Managing Member Full Name (Last name first, if individual) Dahnke, Scott A. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Catterton F&S Blocker I, L.P., 599 West Putnam Avenue, Suite 200, Greenwich, CT 06830 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer ☐ Director General Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

☐ Executive Officer

☐ Director

☐ General Partner

☐ Beneficial Owner

Check Box(es) that Apply: Promoter

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

				B. IN	FORMATI	ON ABOU	T OFFER	ING				
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?											Yes	No
										NONE		
3. Does the offering permit joint ownership of a single unit?										Yes	No □	
4. Enter the commission a person states, 1	he informatesion or sime to be liste ist the name or dealer, ye	ion requestilar remuned is an associate of the broom may set	ted for each tration for so ociated perso oker or deal forth the inf	n person wollicitation on or agenter. If more	tho has bee of purchaser of a broker e than five (or that broke	n or will to s in connect or dealer r (5) persons	e paid or paid	given, direct les of secur ith the SEC are associa	tly or indi ities in the and/or wit	rectly, any offering. If h a state or		
Business o	r Residence	Address (N	Number and	Street, City	y, State, Zip	Code)						
Name of A	ssociated B	roker or De	ealer									
					o Solicit Pu	rchasers						- All St-4
(Check "/	All States" o	or check inc [AZ]	lividual Sta [AR]	les) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	. [] All State [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[DL] [MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[KI]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[wɪ]	[WY]	[PR]
Full Name	(Last name	first, if ind	ividual)					•				
Business of	r Residence	Address (?	Number and	Street, City	y, State, Zip	Code)	·					· · ·
Name of A	ssociated B	roker or De	ealer	<u>.</u> .								
					o Solicit Pu	rchasers						—
•			lividual Sta		[CO]	[(~~~~)	(DE)	IDC1	rı		fLIF1	. All State
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(IL) (MT)	[IN] [NE]	[IA] [VV]	[KS] [NH]	[KY] [NJ]	(LA) (NM)	[ME] [NY]	[NC]	[ND]	(MI) [OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	(VA)	[WA]	[WV]	[WI]	(WY)	[PR]
Full Name	(Last name	first, if ind	ividual)									
Business o	r Residence	Address (?	Number and	Street, City	y, State, Zip	Code)		<u> </u>	•••			•
Name of A	ssociated B	roker or De	aler									
					o Solicit Pu	rchasers						-
-			lividual Sta									. All State
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO] [PA]
[MT] [RI]	[NE] [SC]	[NV] [SD]	(NH) [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PR]
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt			
	Equity			
	Common Preferred			
	Convertible Securities (including warrants)			
	Partnership Interests	\$3,926,789		\$3,926,789
	Other (Specify)			
	Total	\$3,926,789		\$3,926,789
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	12		\$3,926,789
	Non-accredited Investors			
	Total (for filings under Rule 504 only)			
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Type of offering	Type of Security		Dollar Amount Sold
	Rule 505			
	Regulation A			
	Rule 504			
	Total			
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		7	
	Printing and Engraving Costs		_	
	Legal Fees		_ ⊠	<u>\$10,000</u>
	Accounting Fees		⊐	
	Engineering Fees			
	Sales Commissions (specify finders' fees separately)	[
	Other Expenses (identify) miscellaneous offering expenses		Ø	<u>\$2,000</u>
	Total		\boxtimes	<u>\$12,000</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPE	NSES AND USE	OF PROCEEDS	<u>s</u>	
a	and total expenses furnished in response	regate offering price given in response to Part C op Part C - Question 4.a. This difference is the "	adjusted gross			\$3,914,789
t 1	he purposes shown. If the amount for any	ross proceeds to the issuer used or proposed to be a purpose is not known, furnish an estimate and chec- ents listed must equal the adjusted gross proceeds to ove.	k the box to the			
•	om magana a real quantum me es			Payments to Officers, Directors, & Affiliates		Payments Others
	Salaries and fees		🗖 _			
	Purchase of real estate					
	Purchase, rental or leasing and install	ation of machinery and equipment	🗅 _			
	Construction or leasing of plant build	ings and facilities				
	-	ng the value of securities involved in this				
	offering that may be used in exchange					
						
	• •					
	- •	** 1	⊔		U	
	Other (specify):investment car	DITAI				
					\boxtimes	<u>\$3,914,789</u>
	Column Totals		_		⊠ ⊠	
		added)		⊠ \$3.91 <i>4</i>	⊠ ⊠ .789	\$3,914,789 \$3,914,789
		added)		⊠ <u>\$3,914</u>		
				⊠ <u>\$3,914</u>		
sign	Total Payments Listed (column totals issuer has duly caused this notice to be sature constitutes an undertaking by the is	added)	n. If this notice	is filed under Rul	. 789 e 505, t	\$3,914,789
ign	Total Payments Listed (column totals issuer has duly caused this notice to be sature constitutes an undertaking by the is	D. FEDERAL SIGNATURE signed by the undersigned duly authorized personsuer to furnish to the U.S. Securities and Excha	n. If this notice	is filed under Rul	. 789 e 505, t	\$3,914,789
nfor ssue	Total Payments Listed (column totals issuer has duly caused this notice to be sature constitutes an undertaking by the ismation furnished by the issuer to any not	D. FEDERAL SIGNATURE itigned by the undersigned duly authorized perso suer to furnish to the U.S. Securities and Exchanaccredited investor pursuant to paragraph (b)(2	n. If this notice	is filed under Rul	e 505, t	\$3,914,789 the following its staff, the
nfor	Total Payments Listed (column totals issuer has duly caused this notice to be sature constitutes an undertaking by the ismation furnished by the issuer to any noter (Print or Type)	D. FEDERAL SIGNATURE itigned by the undersigned duly authorized perso suer to furnish to the U.S. Securities and Exchanaccredited investor pursuant to paragraph (b)(2	n. If this notice	is filed under Rul	e 505, t	\$3,914,789 the following its staff, the

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

The issuer has read this notification and lady authorized person.	knows the contents to be true and has du	y caused this notice to be signed on its behalf by the undersigned
Issuer (Print or Type)	Signature	Date
Catterton F&S Blocker I, L.P.		DEC.21, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
CRAIG H. SAKIN	Managing Member, Catterton F&	S General Partner, L.L.C., the Issuer's general partner

E. STATE SIGNATURE

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2	2	3	}		4			5	
	Intend to sell to non-accredited investors in State (Part B Item (1)) Type of security and aggregate offering price offered in State (Part C Item (1))			Type of Investor and amount purchased in State (Part C Item (2))				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E Item (1))		
				Number of Accredited	Amount	Number of Non- Accredited				
State AL	Yes	No		Investors_	(2)	Investors	Amount	Yes	No	
AK										
AZ		<u> </u>								
AR							-			
CA										
CO		-	<u> </u>		<u> </u>					
CT		X	(1)	1	1.1					
DE			(1)	*	1.1					
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^{(1) \$3,926,789} aggregate amount of limited partnership interests(2) In thousands

APPENDIX

1	2		3	4			5		
	Intend to se accredited in in State (Par (1))	nvestors	Type of security and aggregate offering price offered in State (Part C Item (1))	Type of investor and amount purchased in State			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E Item (1))		
State	Yes	No		Number of Accredited Investors	Amount (2)	Number of Non- Accredited Investors	Amount	Yes	No
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND									
ОН							•		
OK									
OR									
PA									
RI									
SC									
SD									
TN									
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WA		-							
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WY									
PR									
FN		X	(1)	11	3,925.6				

^{(1) \$3,926,789} aggregate amount of limited partnership interests(2) In thousands

END